



STEVE WALTON, D.D.S.

**PERSONAL INFORMATION**

Name: \_\_\_\_\_ Date: \_\_\_\_\_  
*What name (a nickname) do you prefer to be called?* \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Patient Date of Birth: \_\_\_\_\_ Patient ID # or SS#: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

Work Phone: \_\_\_\_\_ E-Mail Address: \_\_\_\_\_

*We confirm dental appointments the business day prior to your appointment. Which of the above numbers do you prefer to be contacted? \_\_\_\_\_* **\*\*\*\*Please let us know if you do not wish to be contacted\*\*\*\***

Patients Occupation & Employer: \_\_\_\_\_

Name of Spouse: \_\_\_\_\_ Work Phone: \_\_\_\_\_

If patient is a child, Address (if different): \_\_\_\_\_

If patient is a college student, Name of school: \_\_\_\_\_

Who May We Thank For Referring You To Our Office? \_\_\_\_\_

**INSURANCE INFORMATION**

Are you covered by dental insurance? YES NO

*If so, to properly file dental claims we need the correct following information to get  
The dental claims processed through your dental insurance company. Thank you in advance!*

What is the name of the insurance company? \_\_\_\_\_

What is the group number? \_\_\_\_\_ Insurance Phone: \_\_\_\_\_

What is the name of the primary cardholder? \_\_\_\_\_

Employer of the primary cardholder? \_\_\_\_\_

I.D. number of the primary cardholder? \_\_\_\_\_

Date of birth of the primary cardholder? \_\_\_\_\_

Is there secondary insurance? \_\_\_\_\_

*Your signature is needed to file dental claims. Your signature is to consent to file the dental claims. If we do not have your signature, we will ask you to pay at the time services are provided and file your own dental claims. We are essentially lending you money for the cost of services provided, until being reimbursed by the insurance company and your co-payment, limitations or deductibles that your policy dictates. If you have any questions, please ask. If you do not ask it will be presumed you understand.*

**ASSIGNMENT OF BENEFITS**

I AUTHORIZE PAYMENT OF INSURANCE BENEFITS DIRECTLY TO STEVE C. WALTON, D.D.S.

SIGNATURE: \_\_\_\_\_ Date: \_\_\_\_\_

**RELEASE OF INFORMATION**

I AUTHORIZE THE RELEASE OF ANY INFORMATION NECESSARY TO PROCESS DENTAL CLAIMS FROM THE OFFICE OF STEVE C. WALTON, D.D.S. THIS MAY INCLUDE FILMS OR ANY CORRESPONDENCE THAT MAY BE NEEDED TO HAVE A DENTAL CLAIM PROCESSED OR PAID.

SIGNATURE: \_\_\_\_\_ Date: \_\_\_\_\_

**FEDERAL TRUTH IN LENDING DISCLOSURE STATEMENT**

PATIENT OR GUARDIAN HEREBY AGREES TO PAY ACCOUNT IN FULL WITHIN 30 DAYS FROM THE DATE OF SERVICE UNLESS PRIOR ARRANGEMENTS ARE MADE WITH THE BUSINESS OFFICE. I HEREBY CERTIFY THAT I HAVE READ THE AFOREGOING DISCLOSURE STATEMENT.

SIGNATURE: \_\_\_\_\_ Date: \_\_\_\_\_

## HEALTH HISTORY

1. Is Your Current Physical Health:             **GOOD**             **FAIR**             **POOR**
2. Date Of Last Medical Check-up: \_\_\_\_\_
3. Have there been any problems in your health within the last five years? (Serious illness, Injury, Hospitalization)      **YES**      **NO**      If so, Please Explain: \_\_\_\_\_
4. Are you currently under a physician's care for a specific reason?      **YES**      **NO**  
If so, Please Explain: \_\_\_\_\_
5. Name and Phone of Physician: \_\_\_\_\_
6. Are you currently taking any medications? **YES**      **NO**  
If so, Please Explain: \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_

### ARE YOU ALLERGIC OR HAVE REACTED ADVERSELY TO: (PLEASE CIRCLE)

LOCAL ANESTETICS? _____	YES	NO	PENICILLIN OR OTHER ANTIBIOTICS? _____	YES	NO
SULFA DRUGS? _____	YES	NO	ASPIRIN? _____	YES	NO
LATEX? _____	YES	NO	CODEINE OR OTHER NARCOTICS? _____	YES	NO
OTHER: _____					

### DO YOU HAVE OR HAVE YOU EVER HAD ANY OF THE FOLLOWING HEALTH CONDITIONS? (PLEASE CIRCLE)

ABNORMAL BLEEDING _____	YES	NO
AIDS OR HIV INFECTION _____	YES	NO
ANGINA _____	YES	NO
ARTERIOSCLEROSIS _____	YES	NO
ARTIFICIAL HEART VALVES _____	YES	NO
ARTIFICIAL JOINTS / BONES _____	YES	NO
ASTHMA _____	YES	NO
BLOOD DISORDER _____	YES	NO
CANCER / CHEMOTHERAPY _____	YES	NO
CARDIOVASCULAR DISEASE _____	YES	NO
CORONARY INSUFFICIENCY _____	YES	NO
DAMAGED HEART VALVES _____	YES	NO
DIABETES _____	YES	NO
EMPHYSEMA _____	YES	NO
FAINTING SPELLS / SEIZURES _____	YES	NO
HEARING IMPAIRMENT _____	YES	NO
HEART ATTACK _____	YES	NO
HEART MURMUR _____	YES	NO
HEART TROUBLE _____	YES	NO
HEPATITIS _____	YES	NO
HIGH BLOOD PRESSURE _____	YES	NO
JAUNDICE _____	YES	NO
KIDNEY TROUBLE _____	YES	NO

LIVER DISEASE _____	YES	NO
LOW BLOOD PRESSURE _____	YES	NO
MITRAL VALVE PROLAPSE _____	YES	NO
NIGHT SWEATS _____	YES	NO
PERSISTENT COUGH _____	YES	NO
PROBLEM W/ IMMUNE SYSTEM _____	YES	NO
PROBLEM W/ MENTAL HEALTH _____	YES	NO
REQUIRED BLOOD TRANSFUSION _____	YES	NO
RESPIRATORY PROBLEMS _____	YES	NO
RHEUMATIC HEART DISEASE _____	YES	NO
SINUS TROUBLE _____	YES	NO
SPEECH IMPEDIMENT _____	YES	NO
STOMACH ULCER / HYPERACIDITY _____	YES	NO
STROKE _____	YES	NO
TUBERCULOSIS _____	YES	NO
UNEXPLAINED WEIGHT LOSS _____	YES	NO
VISION IMPAIRMENT _____	YES	NO
DRUG OR ALCOHOL ABUSE? _____	YES	NO
DO YOU SMOKE? _____	YES	NO
DO YOU CHEW TOBACCO? _____	YES	NO

**WOMEN:**

ARE YOU PREGNANT? _____	YES	NO
ARE YOU NURSING? _____	YES	NO

# **DENTAL HISTORY FORM**

Name: \_\_\_\_\_ Date: \_\_\_\_\_

**In our office, we are aimed at pleasing you, our patient.**

**The more we know about you, the easier it is for us to make you comfortable while  
You are in our office. Our goal is to treat your dental needs as efficiently as possible.**

Why have you scheduled your appointment with our office? \_\_\_\_\_

Are you aware of any particular dental problems? \_\_\_\_\_

How long has it been since your last dental visit? \_\_\_\_\_

Would you say your current dental health is:      \_\_\_\_\_GOOD      \_\_\_\_\_FAIR      \_\_\_\_\_POOR

Have you had any serious problems associated with previous dental work?      \_\_\_\_\_Yes      \_\_\_\_\_No

If yes, please explain: \_\_\_\_\_

Are you satisfied with the appearance of your teeth?      \_\_\_\_\_Yes      \_\_\_\_\_No

Do you feel nervous about dental treatment?      \_\_\_\_\_Yes      \_\_\_\_\_No

If yes, what is your biggest concern and how can we help you with this issue? \_\_\_\_\_

If there were a simple, inexpensive way to whiten your teeth, would you be interested?      \_\_\_\_\_Yes      \_\_\_\_\_No

If you could change one thing about your smile, what would it be? \_\_\_\_\_

What have you liked MOST about any dental office you have been in before? \_\_\_\_\_

What have you liked LEAST about any dental office you have been in before? \_\_\_\_\_

Are your teeth sensitive to hot or cold?      \_\_\_\_\_Yes      \_\_\_\_\_No

Are your teeth sensitive to sweets?      \_\_\_\_\_Yes      \_\_\_\_\_No

Are your teeth sensitive to biting or chewing?      \_\_\_\_\_Yes      \_\_\_\_\_No

Have you noticed any mouth odors or bad taste?      \_\_\_\_\_Yes      \_\_\_\_\_No

Do you frequently get cold sores?      \_\_\_\_\_Yes      \_\_\_\_\_No

Do you get blisters or other mouth lesions?      \_\_\_\_\_Yes      \_\_\_\_\_No

Do your gums bleed or hurt?      \_\_\_\_\_Yes      \_\_\_\_\_No

Have you ever noticed loose teeth or a change in your bite?      \_\_\_\_\_Yes      \_\_\_\_\_No

Does food tend to become caught between your teeth?      \_\_\_\_\_Yes      \_\_\_\_\_No

Do you clench or grind your teeth?      \_\_\_\_\_Yes      \_\_\_\_\_No

Do you bite your lips or cheeks regularly?      \_\_\_\_\_Yes      \_\_\_\_\_No

Do you have tired jaws, especially in the morning?      \_\_\_\_\_Yes      \_\_\_\_\_No

Have you experienced clicking or popping of the jaw?      \_\_\_\_\_Yes      \_\_\_\_\_No

Have you experienced pain in your jaw joint, ear, or side of face?      \_\_\_\_\_Yes      \_\_\_\_\_No

Have you ever experienced difficulty opening or closing your mouth?      \_\_\_\_\_Yes      \_\_\_\_\_No

Do you ever have headaches or neck aches?      \_\_\_\_\_Yes      \_\_\_\_\_No

## **HAVE YOU EVER HAD?**

Orthodontic treatment (braces)?      \_\_\_\_\_Yes      \_\_\_\_\_No

Oral surgery?      \_\_\_\_\_Yes      \_\_\_\_\_No

Your bite adjusted or ground down?      \_\_\_\_\_Yes      \_\_\_\_\_No

EXPLAIN: \_\_\_\_\_

Is there anything we have not covered above that you would like us to know? Please tell us.

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_